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**Associate Cooperative Agreement No. GHH-A-00-09-00007-00**



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**Livelihood & Food Security  
Technical Assistance**

**Quarterly Report #6  
FY2011, 2<sup>nd</sup> Quarter  
January 1 – March 31, 2011**

**Submitted By:**



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## Table of Contents

BACKGROUND .....	1
ACTIVITIES.....	2
1. Global .....	2
1.1. M&E Technical Assistance.....	2
1.2. Technical Assistance Tools & Resources .....	2
1.3. Knowledge Generation & Sharing Technical Assistance .....	2
2. Country-specific.....	3
2.1. Ethiopia .....	3
2.2. Swaziland.....	3
2.3. Nigeria.....	3
2.4. Namibia.....	4
2.5. Malawi .....	4
2.6. Kenya .....	4
2.7. South Africa .....	4
2.8. Democratic Republic of Congo (DRC).....	4
3. Operational.....	5
3.1. Communications and Outreach.....	5
3.2. Project Administration and Support.....	5
3.3. Learning Opportunities .....	5
3.4. Staffing.....	5
3.5. Deliverables .....	5
SUCCESSES.....	5
CHALLENGES .....	6
KEY LEARNING .....	6
PLANS FOR THE NEXT QUARTER.....	6
1. Global .....	6
2. Country-specific.....	7
ATTACHMENTS.....	8
LIFT Meeting Log – FY11 Q2 .....	8

## BACKGROUND

The **L**ivelihood and **F**ood Security **T**echnical Assistance (LIFT) project is designed to work in close collaboration with US Government (USG) agencies, implementing partners, and other key players to integrate sustainable, market-driven livelihoods strengthening into food and nutritional security interventions. LIFT aims to heighten the impact of work done through USAID, PEPFAR, Feed the Future, USDA, CDC, and the Peace Corps, as well as local governments, civil society, and the private sector. LIFT's ultimate goal is to support the food security of vulnerable households by improving their livelihoods and economic circumstances.

The USAID Global Health Bureau's Office of HIV/AIDS (OHA) established the LIFT project as an Associate Award under the FIELD-Support Leader with Associates (LWA) Cooperative Agreement, managed by AED. LIFT is a five-year project (2009-2014) that draws together leading organizations with expertise in the areas of economic strengthening and food security. Under LIFT, AED partners with Care International (CARE) and Save the Children US (SAVE) as well as a robust group of resource organizations, to provide high-impact technical assistance to USG country teams and their implementing partners, and to offer leadership and strategic learning to the field of livelihood strengthening and food security as a whole. LIFT works in partnership with FANTA-2 (Food and Nutrition Technical Assistance project), and is in the process of establishing relationships with other key USG projects and initiatives around food security.

LIFT will improve vulnerable households' ability to access food through market-led sustainable livelihoods strengthening interventions, thereby leveraging the investments that the US Government, local governments, multilateral agencies, bilateral donors, civil society organizations and the private sector have made toward increasing food security.

## ACTIVITIES

### 1. Global

#### **1.1. M&E Technical Assistance**

##### **1.1.1 MERG Indicators**

LIFT continued dialogue regarding review of MERG output indicator 3, “Referral from Food Security Services to HIV Clinical Services.”

#### **1.2. Technical Assistance Tools & Resources**

##### **1.2.1 Livelihoods and Food Security Conceptual Framework**

LIFT continued to refine the livelihood and food security conceptual framework, which is designed to explain the interaction between economic strengthening and food security. The draft framework has been presented to a variety of audiences, and their feedback informs its continual development.

##### **1.2.2 Livelihoods and NACS Linkage Model**

LIFT developed an initial draft of a guidance document and an accompanying series of tools based on needs identified in the concept paper “Strengthening NACS Wraparound Services Targeting Livelihoods and Food Security,” which was previously submitted to USAID for consideration. The guidance incorporates work from AED’s well-known Community Youth Mapping program. The draft has been shared among the LIFT partners for feedback.

##### **1.2.3 Global Fund Toolkit**

LIFT has been asked to provide technical expertise to country teams on Global Fund proposals toolkit to build capacity of consultants working in the field. LIFT will team with FANTA-2, WFP and other international organizations to incorporate livelihoods into the nutrition model.

##### **1.2.4 MicroLinks Wiki**

LIFT has been invited to contribute to the development of a MicroLinks Wiki related to Vulnerable Populations. LIFT Consultant Ben Fowler has been working together with Technical Specialist Ben Rinehart, beginning with a focus on the Food Security component. LIFT has also been requested to provide additional resources and technical expertise related to Value Chain and Enterprise development areas of practice.

##### **1.2.5 Promising Practices Linking Livelihood Interventions and Clinical HIV Services**

The LIFT team engaged in discussions with the PEPFAR Care and Support Technical Working Group to move forward with a project requested and funded by the TWG on identifying promising practices in linking livelihood interventions and clinical HIV services. In the course of discussions, Ethiopia was identified as a productive site for field research, and Save the Children, which has current programming in both clinical HIV services and livelihood interventions in Ethiopia, will lead the LIFT effort on this initiative.

#### **1.3. Knowledge Generation & Sharing Technical Assistance**

##### **1.3.1 Breakfast Seminar Series presentation**

On January 28, Margie Brand and Ben Fowler presented “Using Value Chains to Move Vulnerable Households Up the Economic Ladder.” The seminar was the 55th installment of the Linking Small Firms to Competitiveness Strategies Breakfast Seminar Series, sponsored

by the USAID Microenterprise Development office. The presentation centered around the Livelihoods and Vulnerability pathway that LIFT is developing, and how understanding this pathway can help value chain practitioners better understand and meet the needs of vulnerable populations.

### **1.3.2 Vulnerability and Livelihoods Framework Presentation**

Based on the USAID Breakfast Series presentation, World Vision invited LIFT to discuss the Livelihoods and Vulnerability Framework with their global staff via a WebEx remote seminar. On February 16, Margie Brand and Ben Fowler discussed the thinking behind the framework with World Vision.

### **1.3.3 USG Livelihood and Household Economic Strengthening Symposium**

On February 17-18, 2011, LIFT supported USAID in presenting a Livelihood and Household Economic Strengthening Symposium for US government officials. The symposium provided an opportunity to discuss the current state of knowledge about cross-sectoral programming involving economic strengthening, identify gaps in the knowledge base, strategize around next steps for USG activities and investments, and build cross-government networks with colleagues. Participation spanned representatives from USAID, PEPFAR, CDC, Department of State, PL109-95 and other USG bureaus and initiatives.

## **2. Country-specific**

### **2.1. Ethiopia**

LIFT and USAID/PEPFAR worked together to finalize the 2010 assessment report, integrating feedback from the mission and exploring potential technical assistance based on recommendations. LIFT submitted the first draft on January 7, and received comments on March 18. The subsequent draft, to be submitted in early April, will include a list of possible indicators for tracking household changes due to ES interventions, and others for monitoring program performance. The report is expected to be finalized in May 2011.

### **2.2. Swaziland**

The LIFT team consolidated feedback from stakeholders and USAID and submitted two drafts of the assessment report to Natalie Kruse-Levy of PEPFAR/Swaziland. The final public version is expected to be available in May 2011.

### **2.3. Nigeria**

Benjamin Rinehart (AED) and Ntongi McFayden (Save the Children) conducted a LIFT scoping mission to Nigeria in February, where they met with PEPFAR (USAID and CDC) and several government and implementing partners. This five-day, in-country mission identified USAID's objectives in economic strengthening and, preliminarily, types of technical assistance its partners would need to meet these objectives. Primary field activities included:

- Consultations with USAID's OVC, HIV/AIDS, and Economic Growth and Environment (EGE) team members, and CDC.
- A half-day workshop on the emerging Standards of Practice for ES/HIV programming with approximately 24 representatives from USAID and CDC OVC implementing partners.
- Individual meetings with 8 current implementing partners and 2 potential new partners.
- Two individual meetings with Government of Nigeria (GON): including the Small and Medium Enterprises Development Agency of Nigeria (SMEDAN) and the Office of the Senior Special Assistant to the President on Millennium Development Goals (MDG).
- A debrief presentation with approximately 16 members of PEPFAR's Senior Management Team in Nigeria

LIFT submitted a draft trip report on March 25 to Lungi Okoko and Philomena Irene (USAID/Nigeria). This report presents the team's findings and initial recommendations for technical assistance and strategic support.

Since March, LIFT has been in discussions with USAID/Nigeria about prioritizing among several possible technical assistance activities and participating partners. LIFT has initiated discussions with MSH about assisting in the design of economic strengthening activities as part of its PEPFAR-funded Community Based Support Project for Orphans and Vulnerable Children (CUBS). Similar discussions will be held with other partners in the next quarter. LIFT will continue to work with USAID Nigeria to determine which partners and activities to support in Q3 and Q4 of 2011, while developing more comprehensive technical assistance and guidance to deliver in 2012.

#### **2.4. Namibia**

LIFT continued work on incorporating stakeholder feedback into and refining the presentation of the final Namibia assessment report. Plans for next quarter include furthering discussion with the USAID Namibia Mission on potential follow-on activities, specifically strengthening the sustainability of livelihood and food security activities of PLHIV households graduating from Nutrition Assessment Counseling and Support (NACS) programs.

#### **2.5. Malawi**

USAID/Malawi expressed interest in having LIFT provide technical assistance to CRS and Feed the Children. Amie Heap (USAID/OHA) recently returned from a trip to Malawi and followed up with Violet Orchardson at the Mission on further refinement of the scope.

#### **2.6. Kenya**

The USAID/Kenya mission is interested in having LIFT provide tools and guidelines on the design, implementation, and monitoring and learning from economic strengthening programs, and is also interested in tools and guidance on linking economic strengthening and food security activities to NACS services.

#### **2.7. South Africa**

The USAID/South Africa Mission expressed an interest in LIFT assistance for two activities. The first activity includes providing guidance integrating livelihoods activities with the NACS model. LIFT Project Director Margie Brand and USAID/OHA Household Economic Strengthening Advisor Jason Wolfe are working on a concept note on this topic. The second activity under discussion is a strategic assessment of PEPFAR-funded livelihoods programs, which would analyze existing programs and outcomes expected; identify additional research required to improve programs' impact; and offer general guidance to maximize funding priorities over the next five years.

#### **2.8. Democratic Republic of Congo (DRC)**

The USAID/DRC mission has requested a joint FANTA-2/LIFT technical assistance activity, to take place in May 2011. Objectives include: (1) reviewing existing nutrition, food security and economic strengthening activities in the DRC targeting HIV-affected populations, linking to HIV services, or operating in areas of high HIV prevalence, (2) identifying opportunities to strengthen programming; and (3) preparing a scope of work with PEPFAR/DRC detailing future food security, nutrition and HIV technical assistance activities, to be implemented using PEPFAR resources.

### **3. Operational**

#### **3.1. Communications and Outreach**

- The project drafted the LIFT Communications and Knowledge Management Plan, which describes potential products for the “LIFT for Livelihoods and Food Security” Series as well as dissemination strategies and channels geared towards various audiences.
- The project continued to work on developing a dedicated web presence for LIFT, which will be housed on the ESFS website.

#### **3.2. Project Administration and Support**

- LIFT issued the following contracts in the quarter:
  - LIFT-CARE Award Modification 1 fully executed, for obligation increase for work in Nigeria and global work.

#### **3.3. Learning Opportunities**

- On February 17, 2011, LIFT Program Associate Lam Huynh attended the Breakfast Series - Assessing the Effectiveness of Value Chain Development in India and Zambia, hosted by the USAID Microenterprise Office.
- On March 1 and March 2, 2011, LIFT Technical Specialist Ben Rinehart attended the Scaling Up Agricultural Development in Africa, hosted by the Partnership to Cut Hunger and Poverty in Africa Forum.
- On March 30, 2011, LIFT Senior Program Associate Clint Curtis attended the Integrating Climate Change & Natural Resource Management into Feed the Future: Opportunities, Challenges & Lessons Learned from Conservation and Development Programs, hosted by USAID.

#### **3.4. Staffing**

- LIFT partner Save the Children has hired a full-time Livelihoods Director, Ntongi McFayden.
- LIFT Program Director Margie Brand went on maternity leave at the end of March, designating Ben Rinehart the technical backstop for LIFT and Jennine Carmichael the operational backstop in her absence.

#### **3.5. Deliverables**

LIFT prepared and submitted the following deliverables to USAID during the quarter:

- Quarterly Report #5 (FY2011, Quarter 1)
- Quarterly Accruals Report

### **SUCSESSES**

- LIFT submitted two drafts of the Swaziland 2010 assessment report. PEFPAR/Swaziland was very cooperative in working towards the assessment goals. The final report is expected to be made public in May 2010.
- LIFT submitted the first draft of the Ethiopia 2010 assessment report, and after receiving feedback from the Mission, prepared a second draft to be submitted in April 2011.
- LIFT conducted a successful scoping mission in Nigeria in February and has been working with the Mission to determine priorities for technical assistance. LIFT has also been directly engaged with USAID/Nigeria partners to identify possible technical assistance activities, although USAID has yet to confirm priorities.
- The Livelihoods and Household Economic Strengthening Symposium was well-attended and well-received by participants. LIFT continues to work with the Symposium organizing team on follow-up activities and potential future related events.

## CHALLENGES

- Lisa Builder, LIFT's original AO, no longer works at USAID. LIFT has established a cooperative working relationship with Deidre Jackson, but is awaiting confirmation of an official AO assignment.
- Visa complications resulted in CARE representative Lauren Hendricks being unable to participate in the Nigeria visit, which limited CARE's ability to engage with LIFT in the quarter.
- LIFT continues to field requests and buy-in support from USAID and other USG entities, but often the timelines for response are very tight, which makes it challenging to mobilize staff and tools to address the emerging needs.
- AED continued to operate under suspension this quarter, which created administrative and operational challenges in the form of new procedures and requirements, and staff departures from a range of supporting roles elsewhere in the organization, such as Finance and Contracts. In March, the AED Board announced plans to sell the organization's programming assets to an outside entity to ensure that programs continue to operate effectively. AED has kept the LIFT partners and client informed of new developments as they arise, and is committed to continuing with activities through the suspension and transition to new ownership.

## KEY LEARNING

The LIFT team is seeing indications of a shift in LIFT's role and activities at the country level. At the start of the project, LIFT was receiving many requests to conduct assessments for missions. While the initial assessments have been extremely useful and provide a strong learning experience for the country USAID missions and LIFT global activities, the team is increasingly seeing a need for improving the implementation quality of ES activities offered to HIV affected communities by providing direct technical assistance to one or more partners, as well as strategic support to the mission. The February scoping activity in Nigeria is an example of this approach. This presents a challenge and an opportunity, in that individualized technical assistance often requires specialized tools. While this can bear significant resource costs, identifying, adapting or developing tools will also help LIFT create a body of learning products to be used in the field. What we are learning is that the quality of ES activities varies immensely and can be significantly improved not just for HIV related work, but for livelihoods improvements at large.

## PLANS FOR THE NEXT QUARTER

### 1. Global

- Finalize the LIFT Workplan for Year 2.
- Continue to develop the Livelihood and Food Security Conceptual Framework, incorporating feedback from key stakeholders, and expanding on the linkages between livelihoods and food security and other relevant technical areas.
- LIFT, Save the Children and CARE will meet to discuss future priorities and roles.
- LIFT will further expand its pool of high-quality consultants for both global and field-based technical assistance provision.
- LIFT will identify publications to prepare and distribute to a global audience. These publications will include guidance and other learning materials related to the standards of practice and conceptual framework. The intent will be to apply them to in country technical assistance. LIFT will also review its previous assessment reports, and with the benefit of



additional research, will prepare a single report outlining major themes in livelihoods programs for OVC, PLHIV, caregivers and their families.

- Save the Children will conduct field-based research in Ethiopia into promising practices in linking livelihood strengthening and clinical HIV services. LIFT received funding from the PEPFAR Care and Support Technical Working Group for this activity, which will involve a global literature review in addition to the field work, and will result in a summary presentation of finding, a guidance document on promising practices, and a brief case study on referral systems between clinical services and livelihood programs.

## 2. Country-specific

- Continue planning short and long-term technical assistance activities with USAID/Nigeria. Finalize the SOW for and conduct an initial field-based TA activity as part of an overall TA plan. Assist USAID/Nigeria in developing a work plan for LIFT's support to PEPFAR, and participate in specific technical support activities. Potential participating implementing partners include MSH/CUBS, Save the Children, HOPE World Wide/Accord and MEASURE.
- LIFT is discussing conducting an outreach visit to Malawi in conjunction with another field-based technical activity. LIFT will continue to work with USAID staff in Malawi to develop a plan for technical assistance activities.
- Complete input into USAID/South Africa's Nutrition Strategy.
- Continue outreach and discussions around TA needs with USAID/Kenya and USAID/South Africa.
- Finalize assessment with USAID/Ethiopia.
- Finalize assessment with PEPFAR/Swaziland.
- Finalize follow-up plans with USAID/Namibia
- Work with FANTA-2 to provide technical assistance to USAID/DRC.
- Begin discussing potential TA activities with USAID/Zambia.

## ATTACHMENTS

### LIFT Meeting Log – FY11 Q2

*Connecting and Collaborating*

Date	Topic	Attendees
1/11/11- 1/12/11	Swaziland Assessment Follow-up	Ben Rinehart (AED/LIFT), Margie Brand (AED/LIFT), Joan Hall (LIFT Cons.), Benjamin Fowler (LIFT Cons.)
1/25/2011	Nigeria Assessment Research	Alexis Ellicott (Chemonics), Ben Rinehart (LIFT/AED)
1/27/2011	LIFT / FIELD Support / FINCA	Paul Hamlin (FINCA), Kate Torrington (FINCA), Michele McNabb (AED/GHPN), Angelina Gordon (AED/FIELD-Support), Nussi Abdullah (AED/FIELD-Support), Ben Rinehart (AED/LIFT)
2/4/2011	HES Workshop Preparation	Maury Mendenhall (USAID/GH), Jason Wolfe (USAID/GH), Amie Heap (USAID/OHA), Margie Brand (AED/LIFT), Kirsten Weeks (AED/LIFT), Jennine Carmichael (AED/LIFT)
2/5/2011	Nigeria Assessment Planning	Ntongi McFadyen (Save the Children/LIFT), Margie Brand (AED/LIFT), Kirsten Weeks (AED/LIFT), Ben Rinehart (AED/LIFT)
2/7/2011	Nigeria Assessment Planning	Ntongi McFadyen (Save the Children/LIFT), Margie Brand (AED/LIFT), Kirsten Weeks (AED/LIFT), Ben Rinehart (AED/LIFT)
2/10/11- 2/11/11	HES Workshop for USG	Maury Mendenhall (USAID/GH), Jason Wolfe (USAID/GH), Tim Quick (USAID/OHA), Amie Heap (USAID/OHA), John Williamson (USAID), Margie Brand (AED/LIFT), Kirsten Weeks (AED/LIFT), Jennine Carmichael (AED/LIFT), Clint Curtis (AED/LIFT), Lam Huynh (AED/LIFT)
2/13/11- 2/18/11	LIFT Nigeria Assessment (USG)	Philomena Irene (USAID/PEPFAR), Lungi Okoko (USAID), Doreen Magati (USAID/PEPFAR), Carl Hawkins (USAID/PEPFAR), Mari Hickman (CDC/PEPFAR), Dr Anthony Okwuosah (CDC/PEPFAR), Elizabeth Orlando (DoS/STHO), Adeola Seweje-Chimunda (USAID/PEPFAR), Abdulkadir Gudugi (USAID/EGE), Dili-Ejinaka (USAID/PEPFAR), Olubunmi (USAID/PEPFAR), Ntongi McFadyen (Save the Children/LIFT), Ben Rinehart (AED/LIFT)
2/13/2011	LIFT Nigeria Assessment (Chemonics/MARKETS)	Tim Prewitt (Chemonics/MARKETS), Elizabeth Ellis (Chemonics/MARKETS), Basi Archibong (Chemonics/MARKETS), Theo Agada (Chemonics), Neil Donahue (Chemonics/Loadstar)
2/15/2011	LIFT Nigeria Assessment (PACT)	Olufemi Adegoke (PACT)
2/15/2011	LIFT Nigeria Assessment (MOTIR)	Emmanuel Orono (MOTIR), Alfred Tambe (MOTIR)

		Olufemi Adegoke (PACT), Ugboga Adaji (MSH/CUBS), Lauren Pelascini (CRS), Rahir Sani (CRS), Theophilus Agada (Chemonics/MARKETS), Steven Batanda (ICAP), Anya Chukunemeka (ICAP), Omo Ohiokpehai (IYCN/PATH), Leila Madueke (IYCP/PATH), Ebun Jaiyesimi (Hope WW), Simeon Nyiaka (Partners for Development), Olatunde Abiole (Sesame Street), Agatta Nwajagu (Sesame Street), De Evans (SC-UK), Uduak Akai (ECEWS), Anne Kpason (EUCORD), John Ojo (AIDS Relief), Oluyomi Lekan-Opesusi (IHVN), Amina Mohammed (LHV), Arthur Helwig (GECHAN), Onwuatuolo Ify (APIN/Harvard), Idoreyin Udosen (APIN/Harvard), Mari Hickman (CDC/PEPFAR), Philomena Irene (USAID/PEPFAR), Doreen Magati (USAID/PEPFAR), Adeola Seweje-Chimunfa (USAID/PEPFAR), Ntongi McFayden (Save the Children/LIFT), Ben Rinehart (AED/LIFT)
2/16/2011	LIFT Nigeria OVC Partners Discussion	
2/16/2011	LIFT Nigeria (GECHAN)	Arthur Helwif (Director General)
2/16/2011	LIFT Nigeria (Hope World Wide/Accord)	Ebun Jaiyesimi (Accord)
2/16/2011	LIFT Nigeria (Partners for Development)	Jonathon Hughes Garrett (PfD), Simeon Nyiaka (PfD)
2/16/2011	Nigeria Assessment Meeting	Lauren Hendricks (CARE/LIFT), Ntongi McFadyen (Save the Children/LIFT), Margie Brand (AED/LIFT), Kirsten Weeks (AED/LIFT), Ben Rinehart (AED/LIFT), Lam Huynh (AED/LIFT)
2/16/2011	World Vision LIFT Framework	Margie Brand (AED/LIFT), Ben Fowler (LIFT Cons.)
2/17/2011	LIFT Nigera (APIN/Harvard)	Onwuatuolo Ify (Harvard Univ/APIN), Idoreyin Udosen (Harvard Univ/APIN)
2/17/2011	LIFT Nigeria (USAID/EGE)	Lungi Okoko (USAID/PEPFAR), Abdulkadir Gudugi (USAID/EGE),
2/17/2011	LIFT Nigeria (SMEDAN - GON)	Monday Ewans
2/17/2011	LIFT Nigeria (MDG)	Wachiko Abdurrahman (MDG)
2/17/2011	Breakfast Series - Assessing the Effectiveness of Value Chain Development in India and Zambia	Lam Huynh (AED/LIFT)
2/18/2011	LIFT Nigeria (Save the Children)	Deanne Evans (Save the Children /LINKS), Susan Grant (Save the Children/LINKS), Caroline Enye (Save the Children/LINKS), Margie Brand (AED/LIFT), Ben Rinehart (AED/LIFT),
2/18/2011	LIFT Nigeria (PEPFAR Sr Managers Meeting)	Apx 20 PEPFAR staff (USAID, CDC, DOD, STATE)
2/23/2011	USAID/LIFT Meeting	Sarah Sandison (USAID), Jason Wolfe (USAID/GH), Tim Quick (USAID/OHA), Amie Heap (USAID/OHA), Margie Brand (AED/LIFT), Kirsten Weeks (AED/LIFT), Jennine Carmichael (AED/LIFT), Clint Curtis (AED/LIFT), Lam Huynh (AED/LIFT)
3/1/11-3/2/11	Partnership to Cut Hunger and Poverty in Africa Forum: Scaling Up Agricultural Development	Ben Rinehart (AED/LIFT)
3/5/2011	LIFT/FANTA-2 Meeting for Namibia Technical Assistance	Margie Brand (AED/LIFT), Kirsten Weeks (AED/LIFT), Ben Rinehart (AED/LIFT), Jennine Carmichael (AED/LIFT), FANTA-2
3/15/2011	LIFT / FIELD Support (knowledge management)	Ben Rinehart (AED/LIFT), Jennine Carmichael (AED/LIFT), Paul Bundick (AED), Angela Gordon (AED), Nussi Adbullah (AED)
3/25/2011	LIFT and USAID/Nigeria	Philomena Irene (USAID/Nigeria), Tim Quick (USAID/OHA), Ben Rinehart (AED/LIFT), Ntongi McFadyen (SC/LIFT)
3/28/2011	LIFT and MSH/CUBS	Ntongi McFadyen (SC/LIFT), Liman Audu (MSH/CUBS), Sarah Amahson (MSH/CUBS), Ben Rinehart (AED/LIFT)

3/30/2011	Integrating Climate Change & Natural Resource Management into Feed the Future: Opportunities, Challenges & Lessons Learned from Conservation and Development Programs	Clint Curtis (AED/LIFT)
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Cons.: Consultant